

Alternative Investments - Global Virtual Summit 2020

Co-Hosted by SS&C Intralinks

AGENDA - December 10, 2020 -----

Asia Pacific (APAC) (Singapore time)

12:45 PM – APAC Welcome Remarks by SS&C Intralinks

Presenter:

Christophe Montane, Senior Vice President Sales, APAC, **SS&C Intralinks**

1:00 PM – Keynote Conversation: Private Equity Strategies in APAC

When we enter the new world of COVID-19, what are the expectations for the industry? Will portfolio companies provide a strong precedent to continue growth despite expectations?

Moderator:

Diane Teo, Team Lead, Sales, **SS&C Intralinks**

Keynote Speakers:

Jason Cheng, Co-Founder and Managing Partner, **Kerogen Capital**

Neil Stanford, Head of Private Equity, **HOSTPLUS**

1:45 PM – Keynote Conversation: Finding the Best Emerging Managers in Private Markets

Contrary to established beliefs, several investors were still hesitant to invest in emerging managers a few years ago. How has this changed, and will it continue to evolve in 2021?

Moderator:

Alan Chu, Product Marketing Manager, APAC, **SS&C Intralinks**

Keynote Speakers:

Maria Guo, Investment Manager, Private Markets, **SunSuper**

Chris Andrews, Chief Investment Officer & Deputy Chief Executive Officer, **Latrobe Financial**

2:30 PM – Keynote Conversation: APAC Limited Partner Roundtable and Outlook into 2021

As fixed income continues to underperform, and the equity markets do not slow down on their volatility, what is the future of alternative investments in 2021? Are allocators going beyond previous established benchmarks?

Moderator:

Adrian Wong, Team Lead, Sales, **SS&C Intralinks**

Keynote Speakers:

Dong Hun Jang, Chief Investment Officer, **Public Officials Benefit Association (POBA) Korea**

Benjamin Rudd, Chief Investment Officer, **Prudential**

3:15 PM – APAC Closing Remarks and Virtual Cocktail Reception Hosted by SS&C Intralinks

Presenter:

Christophe Montane, Senior Vice President Sales, APAC, **SS&C Intralinks**

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Europe Middle East Africa (EMEA) (CET)

12:45 PM – EMEA Welcome Remarks by SS&C Intralinks

Presenter:

Olivier Mangez, Sales Manager, EMEA, **SS&C Intralinks**

1:00 PM – **Keynote Conversation: EMEA’s Perspective on ALTS**

As fixed income continues to underperform, and the equities markets do not slow down on their volatility, what is the future of alternative investments in 2021? Are allocators going beyond previous established benchmarks?

Moderator:

Ron Tannenbaum, Managing Director, **SS&C GlobeOp**

Keynote Speakers:

Rick Lacaille, Global Chief Investment Officer, **State Street Global Advisors**

Vincent Manuel, Global Chief Investment Officer, **Indosuez Wealth Management**

Burkhard Varnholt, Deputy Global Chief Investment Officer & Vice-Chairman of the Investment Committee, **Credit Suisse Ltd**

1:45 PM – **Keynote Conversation: Including ESG in Your Alternatives Bucket**

ESG has been an important part of several European investors’ asset allocation strategy in the past 10 years. How are they implementing this within their alternative investments? Has Covid-19 changed this strategy?

Moderator:

Noreen Crowe, Vice President, Product Management, **SS&C Intralinks**

Keynote Speakers:

Justin DeAngelis, Partner, **Denham Capital**

2:30 PM – **Keynote Conversation: How to Launch a Successful Fund in 2021**

With the challenges created by COVID-19, what new strategies have managers developed? From initial steps to fundraising, how have managers adapted to the new normal?

Moderator:

Meghan McAlpine, Director, Product Marketing & Strategy, **SS&C Intralinks**

Keynote Speakers:

Emily Kulback, Head of Product, Americas; Global Head of Illiquid Product Specialists & Development; Global Co-Head of Product Management, **DWS**

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3:15 PM – Keynote Conversation: EMEA’s Limited Partner Roundtable and Outlook into 2021

As fixed income continues to underperform, and the equity markets do not slow down on their volatility, what is the future of alternative investments in 2021? Are allocators going beyond previous established benchmarks?

Moderator:

Matt Wells, Product Marketing & Strategy, **SS&C Intralinks**

Keynote Speakers:

Gregoire Haenni, Chief Investment Officer, **Caisse de prévoyance de l'Etat de Genève**

Davide Deagostino, Principal – Portfolio Management, **BT Pension Scheme Management**

Garvan McCarthy, Chief Investment Officer Alternatives, Europe, **Mercer**

4:00 PM – EMEA Closing Remarks and Virtual Cocktail Reception Hosted by SS&C Intralinks

Presenter:

Daphne de Vogue, Account Executive, **SS&C Intralinks**

Latin America (EST)

11:00 AM – Americas Welcome Remarks by SS&C Intralinks

Presenter:

Ryan Cook, Sales Director, North America, **SS&C Intralinks**

11:15 AM – Keynote Conversation: Long Term Investments in Latin America and Other Emerging Markets

With numerous investment opportunities globally, how are investors looking at Latin America? Does it provide similar opportunities as in 2009?

Moderator:

Andres Santas, Account Executive, LATAM, **SS&C Intralinks**

Keynote Speakers:

Abdiel Santiago, Chief Executive Officer & CIO, **Fondo de Ahorro de Panamá**

Amaury Bier, Chief Executive Officer, **Gavea Investimentos**

Alessandro Monteiro Morgado Horta, Founding Partner & CEO, **Vinci Partners**

12:00 PM – Keynote Conversation: Outlook for Latin America Private Equity Markets; From Technology to Fundraising

As we enter the new world of COVID-19 in 2021, what are the expectations for the industry in emerging markets? Will portfolio companies provide a strong precedent to continue growth despite expectations?

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Moderator:

Mariana Sang, Account Executive, Alternative Investments, **SS&C Intralinks**

Keynote Speakers:

Laura Vila, Senior Investment Officer & Country Manager, **International Finance Corporation**

Sandro Salsano, Chairman and President, **Salsano Group**

Sirotsky Melzer, Co-Founder and Managing Partner, **Igah Ventures/ ebricks**

United States & Canada (EST)

12:45 PM – Keynote Conversation: Secondary Markets Perspective

As we enter the new world after COVID-19 in 2021, will secondary markets become more prevalent for allocators? Will portfolio companies provide a strong precedent to continue growth despite expectations?

Moderator:

Mark Nafash, Team Lead, Transactional Sales, **SS&C Intralinks**

Keynote Speakers:

Tom Tull, Chief Investment Officer, **Texas Employees Retirement System**

Santiago Ulloa, Founder and Managing Partner, **WE Family Offices**

Veena Isaac, Managing Director, Secondaries, **BlackRock**

1:30 PM – Keynote Conversation: Executing Operational Due Diligence During Covid-19

It was challenging conducting due diligence before 2021, but how challenging has it been in 2020? How have managers and allocators adapted to interact with each other, through the new normal imposed by Covid-20? Will these changes remain after 2021?

Moderator:

Tracy Moors, Team Lead, Sales, **SS&C Intralinks**

Keynote Speakers:

Angela Miller-May, Chief Investment Officer, **Chicago Teachers' Pension Fund**

Joe Patellero, Managing Director, Private Equity Services, **SS&C GlobeOp**

Closing Global Section (EST)

2:15 PM – InvestorVision Presentation

Overview provided by SS&C Intralinks on the new IV data.

Presenters:

Noreen Crowe, Vice President, Product Management, **SS&C Intralinks**

Paul Loefstedt, Senior Sales Engineer, **SS&C Intralinks**

2:45 PM – Keynote Conversation: Finding a New Direction for Private Credit and Alternative Fixed Income Strategies

As fixed income continues to underperform, investors and managers have created new ways to create value in these markets. How have these strategies evolved in the past 5 years? What will happen in 2021 and beyond?

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Moderator:

Turner Hopkins, Senior Account Executive, **SS&C Intralinks**

Keynote Speakers:

Chris Taylor, Head, **New York Life Investments Alternatives** and Chief Executive Officer,
Madison Capital Funding

John Kline, Managing Director, **New Mountain Capital**

3:30 PM – **Keynote Conversation: Addressing the Global Real Estate Markets**

With opportunities developing due to the 2020 market turmoil, what are investors expecting to see in 2021? What are the best property types and strategies to expand real estate allocations next year?

Moderator:

Elizabeth Lim, Senior Analyst, Market & Competitive Intelligence, **SS&C Intralinks**

Keynote Speakers:

Marc Ganzi, President & Chief Executive Officer, **Colony Capital**

Gary Garrabrant, Chief Executive Officer, **Jaguar Growth Partners**

Jeff Giller, Global Head Real Estate, **StepStone**

4:15 PM – **Keynote Closing Conversation: Addressing the Global Industry's Outlook for 2021**

After an extremely challenging year, how will the alternatives industry evolve? How will the private equity shake-up play out? What will 2021 bring, and how can we improve performance in the future.

Keynote Speakers:

David M. Rubenstein, Founder and Co-Executive Chairman, **Carlyle Group**

Orlando Bravo, Co-founder and Managing Partner, **Thoma Bravo**

Sam Zell, Founder and Chairman, **Equity Group Investments**

5:15 PM – **Closing Remarks and Virtual Cocktail Hosted by SS&C Intralinks**

Presenters:

Ken Bisconti, Co-Head, **SS&C Intralinks**

Bob Petrocchi, Co-Head, **SS&C Intralinks**